Nevada Department of Health and Human Services Request for Proposals SFY 2015 PROBLEM GAMBLING CONSULTING SERVICES Revolving Account for Prevention and Treatment of Problem Gambling

APPENDIX A - PROPOSAL CONTENT

APPLICANT INFORMATION

Agency Name	Problem Gambling Solutions, Inc.		
Legal Name	Problem Gambling Solutions, Inc.		
Also Known As	PGS or Jeff Marotta, Ph.D.		
Mailing Address	1602 SW Westwood Drive		
City, State, Zip Code	Portland, OR, 97239		
Main Organization Phone	503 706-1197		
Main Organization Fax	503 892-3492		
Organization Email Address	problemgamblingsolutions@comcast.net		
Website Address	n/a		
Indicate One – Non-Profit or For-Profit Organization	For-Profit Organization		
Accreditation and Expiration Date (if applicable)	n/a		
Tax Identification Number	20-8446005		
Primary Organization Contact, Land and Cell Phone Numbers, Email	Jeff Marotta: 503 892-3492 (land); 503 706-1197 (cell); problemgamblingsolutions@comcast.net		
Primary Program Contact, Land and Cell Phone Numbers, Email	Jeff Marotta: 503 892-3492 (land); 503 706-1197 (cell); problemgamblingsolutions@comcast.net		
Primary Fiscal Contact, Land and Cell Phone Numbers, Email	Jeff Marotta: 503 892-3492 (land); 503 706-1197 (cell); problemgamblingsolutions@comcast.net		
Name of Program or Title of Project for which funds are requested	Problem Gambling Consulting Services		

1

I. SERVICE DELIVERY

(Value of Section – Up to 40 points)

A. Describe your experience working with states and other entities to develop, implement and monitor Problem Gambling activities. Include details about strategic plans you have helped to develop and implement. If examples of your work are posted online, please provide links.

Established in 2007, Problem Gambling Solutions, Inc. (PGS) has provided consultation and training services specific to the field of problem gambling services. The company President and Senior Consultant, Dr. Jeffrey Marotta, is an internationally known expert in the area of problem gambling service development and responsible gaming with over 100 publications and national presentations. Dr. Marotta brings a unique knowledge and skill set to PGS from his experience as a Nationally Certified Problem Gambling Counsellor, a Clinical Associate Professor and researcher, and a former state administrator. From 2000 – 2007, Dr. Marotta developed and managed Oregon Problem Gambling Services, a state-wide system widely recognized as among the best. Dr. Marotta has experience in all levels of program development and is considered a foremost expert in problem gambling services in Kansas, Louisiana, Ohio, Oregon, Washington, Nevada, Singapore, New Mexico, Iowa, and Georgia. Some of his plans can be found online through the following links:

- Kansas Problem Gambling Services Strategic Plan: <u>o http://apgsa.org/CMS_uploads/PGOAFStategicPlan_FY14_FY177_27_12.pdf</u>
- Oregon Voices of Problem Gambling Recovery: <u>o http://dhhs.nv.gov/grants/Documents/NV_DHHS_GamblingTreatmentStrategicPlan.pdf</u>
- Iowa Plan to Increase Gambling Treatment Enrollments: <u>o http://www.idph.state.ia.us/IGTP/common/pdf/reports/increasing_gambling_treatment.pdf</u>
- Nevada DHHS Problem Gambling Prevention Strategic Plan: o http://dhhs.nv.gov/Grants/Documents/PG_StrategicPlan.pdf
- Nevada Problem Gambling Treatment Strategic Plan: <u>o http://dhhs.nv.gov/grants/Documents/NV_DHHS_GamblingTreatmentStrategicPlan.pdf</u>

Dr. Marotta, through his company Problem Gambling Solutions, Inc., has been the Primary Investigator in a number of studies including evaluating the social impacts of gambling expansion on local communities, evaluation of problem gambling outreach services, national surveys of problem gambling services, the evaluation of problem gambling prevention programs, and the development and evaluation of responsible gaming programs. Through his experience in research and program evaluation, Dr. Marotta has assisted problem gambling service grantees and agencies develop program evaluation tools, methods, procedures, and reports to demonstrate program efficacy. He assisted in the development of statewide problem gambling service monitoring systems in Oregon, Kansas, Arizona, and Nevada.

II. QUALIFICATIONS

(Value of section – Up to 60 points)

A. How many years have you and/or your organization provided this type of service?

Problem Gambling Solutions, Inc., has been providing problem gambling consultation and training services for seven years (established in 2007). Dr. Marotta has worked in the field of problem gambling for 18 years.

B. Describe your experience. Include information about the public agencies, businesses or organizations that you have worked with, and provide examples of the projects accomplished and outcomes achieved.

From 1996 to 2000, Dr. Marotta was a Licensed Addictions Counselor & Psychology Assistant working in Reno, Nevada, where he developed a local reputation as a problem gambling treatment specialist. From 1999 to 2000 he served at the Institute for the Study of Gambling and Commercial Gaming, University of Nevada, Reno. From 2000 to 2007 he served as the Gambling Addictions Manager for the State of Oregon. In 2007, Dr. Marotta founded Problem Gambling Solutions, Inc. and has been providing problem gambling service consultation and training ever since.

Problem Gambling Solutions, Inc., Past & Present Clients (partial listing)

- State of Nevada, Department of Health and Human Services. 2007 Present
 - Served as statewide consultant for problem gambling treatment and prevention programs. Developed problem gambling strategic plans, conducted site reviews, provided technical assistance and training to problem gambling prevention and problem gambling treatment providers.
 - Outcomes: Improved problem gambling service system grantee accountability, efficiency, and service quality. Produced two strategic plans and multiple reports.
- State of Kansas, Department of Social Rehabilitation Services. 2007 Present
 - Served as SRS's problem gambling services consultant during the development of their problem gambling services system. Provided strategic planning, facilitation, training, assisted in the development of policies, procedures, and department rules.
 - Outcomes: Improved problem gambling service system grantee accountability, efficiency, and service quality. Produced two strategic plans and multiple reports.
- Recovery Resources, Cleveland, Ohio. 2013 Present
 - Provided problem gambling program consultation including conducting a situational assessment of Recovery Resource's Problem Gambling Program and developed a "Problem Gambling Program: Enhancement Initiative 2014". Conducted a Problem Gambling Community Readiness Assessment for Cuyahoga County and produced a findings report.
 - Outcomes: Improved problem gambling service system efficiency and service quality. Produced one strategic plan and one community readiness assessment.

- Massachusetts Gaming Commission (MGC). 2013 Present
 - Served as responsible gaming consultant and research advisor. Assisted in development of MGC Responsible Gaming Framework. Reviewed gaming license applications.
 - Outcomes: Increased application processing efficiency.
- The Oregon Lottery. 2007 2013.
 - Served as the Oregon Lottery's problem gambling awareness and responsible gaming program consultant. Assisted in developing several marketing campaigns of RG and problem gambling awareness. Assisted in the development and evaluation of Responsible Gambling VLT Retailer's Program. Provide general consultation on matters involving responsible gambling.
 - Outcomes: Calls to problem gambling helpline increased over 10%; produced training evaluation report and responsible gambling assessment and recommendations report.
- State of Louisiana, Department of Behavioral Health Services. 2009-2011
 - Developed a 2-year statewide problem gambling services strategic plan. Conducted needs assessment, facilitated workgroups, authored report.
 - Outcomes: Increased treatment enrollments over 10%
- State of Iowa, Department of Public Health. 2008 & 2011
 - Assisted in development of statewide initiate to increase gambling treatment enrollments. Developed practice guide, procedures, evaluation tools, and trained providers on use of distant treatment for problem gamblers. Served as technical reviewer for gambling treatment and prevention proposals.
 - o Outcomes: Increased treatment enrollments over 10%
- Association of Problem Gambling Service Administrators. 2006, 2010, 2013
 - Served as Primary Investigator for the 2006, 2010, and 2013 National Survey of Publicly Funded Problem Gambling Services.
 - o Outcomes: Three reports that have all been cited extensively.
- State of New Mexico, Department of Health. July 2007 June 2010
 - Served as problem gambling consultant to Governor's appointed Compulsive Gambling Committee, developed and evaluated responsible gambling curriculum for statewide use at casinos licensed by the Department of Gaming, authored problem gambling prevention standards and problem gambling treatment standards, provided training and group facilitation.
 - o Outcomes: Standardized casino worker training, increased system productivity.
- State of Oregon, Department of Human Services. 2007 –2010
 - Served as primary investigator on problem gambling outreach study. Developed, implemented, and evaluated program to address problem gambling within residential chemical dependency treatment programs (RCAP). Served as Clinical Consultant to problem gambling counselors and provided problem gambling service consultation to State office.
 - o Outcomes: Served over 1000 individuals through RCAP.

- Oregon Council on Problem Gambling. 2007 2010
 - Served as grant writer, trainer, and provided technical assistance. Organized problem gambling advocacy group and served as clinical case consultant and program consultant.
 - o Outcomes: Increased OCPG budget by over 200%
- Singapore, Ministry of Health. 2009
 - Provided problem gambling treatment and helpline consultation. Conducted situational assessment, authored report, provided training.
 - Outcomes: Services increased over 20%
- Singapore, Ministry of Community Development, Youth, and Sports. 2008
 - Provided strategic planning services for Singapore's problem gambling services system. Conducted situational assessment, authored report, provided training.
 - o Outcomes: Services increased efficiency.
- Oklahoma Department of Mental Health and Substance Abuse Services. 2008
 - Provided consultation to Problem Gambling Services Coordinator and training services including workshops on problem gambling prevention.
 - o Outcomes: Trained approximately 50 providers
- State of Connecticut, Department of Mental Health and Addiction Services. 2007 2008
 - Provided facilitation of statewide problem gambling system strategic planning. Conducted needs assessment, facilitated workshop, provided consultation to State office.
 - o Outcomes: Efforts assisted in development of strategic plan.
- State of Washington, Division of Alcohol and Substance Abuse. 2005 & 2007
 - Conducted situational assessment of problem gambling services in the State of Washington, provided consultation report to Problem Gambling Advisory Committee, and conducted trainings.
 - o Outcomes: Efforts assisted in development of problem gambling services.
- C. Describe the experience and roles of staff proposed to work on this project. List any special licenses, certifications or professional citations they hold.

The Senior Consultant and President of Problem Gambling Solutions, Inc., Dr. Jeff Marotta will be the primary staff person working on the project. Dr. Marotta has a Doctorate in Psychology, Clinical, from the University of Nevada, Reno. He is a Nationally Certified Problem Gambling Counselor (NCGC-II) and an Oregon Certified Drug and Alcohol Addiction Counselor (CDAC-II). From 1996 to 2000, Dr. Marotta was a Licensed Addictions Counselor & Psychology Assistant working in Reno, Nevada, where he developed a local reputation as a problem gambling treatment specialist. From 1999 to 2000 he served at the Institute for the Study of Gambling and Commercial Gaming, University of Nevada, Reno. From 2000 to 2007 he served as the Gambling Addictions Manager for the State of Oregon. In 2007, Dr. Marotta founded Problem Gambling Solutions, Inc. and has been providing problem gambling service consultation and training ever since. Dr. Marotta has several publications related to problem gambling including editing a book on problem gambling (http://www.unr.edu/gaming/suggested-literature/the-downside) and authoring a problem gambling prevention guide (<u>http://www.amazon.com/Problem-gambling-prevention-resource-professionals/dp/B0006SANBC</u>).

No other staff is anticipated to work on this project.

D. Are you licensed to do business in the State of Nevada? If not, are you willing to obtain a license?

Problem Gambling Solutions, Inc. has a current business license in the State of Nevada (Nevada Business ID: NV20101605733) and with a successful application will continue to renew this business license throughout the term of the agreement.

More information about Problem Gambling Solutions, Inc. Nevada Business License can be found on https://www.nysilverflume.gov/businessSearch

- E. If you are planning to use subcontractors, provide the following information.
 - Describe their qualifications and experience.
 - Indicate what services they will deliver.
 - Indicate the amount of the subcontract(s).
 - State whether the subcontractor(s) is licensed to do business in the State of Nevada.
 - Describe how you would ensure that the services are rendered and funds are expended as agreed.

No plan to utilize subcontractors.

III. FUNDING REQUEST

(No score assigned to this section)

A. State total amount requested in SFY 2015 (July 1, 2014 through June 30, 2015).

\$41,000

- B. Identify hourly reimbursement rate while in work status and also while in travel status. Estimate the number of hours to be billed under this contract. (Note that the hourly rate should be sufficient to cover salaries and operating expenses. Only travel expenses may be billed separately.)
 - \$150 hourly consulting rate
 - \$75 hourly travel time rate (billed at 50% standard consulting rate).
 - 240 consulting hours based on an average of 20 hours or service per month
 - 40 hours of travel time based on four trips averaging 10 hours each
- C. List amount projected for travel using the General Services Administration (GSA) rates for lodging and per diem and the Nevada mileage reimbursement rate of 56 cents (or the amount allowed in your organization's policies and procedures, if lower). Include any other anticipated expenses such as airfare and parking. List the destinations, frequency and purpose of travel.

Projected travel expense budget of \$2,000

- Two trips to northern Nevada (two days each)
- Two trips to southern Nevada (two days each)

\$500 per trip based on: (a) \$235 airfare; (b) two nights lodging at \$75 per night (\$150); (c) meals and incidental per-diem of \$37.50 (\$75); (d) two days of airport parking at \$10 per day (\$20); and (e) personal vehicle use traveling 36 miles at 56 cents per mile (\$20)

Note: the estimated lodging rates are below GSA allowable as lower cost lodging options are commonly available in Nevada. Travel cost figures have been rounded as the total travel expense budget represents a best-estimate.

IV. ADDITIONAL INFORMATION

(No score assigned to this section)

A. Provide any additional information important to this consideration of this application. Dr. Marotta, through his company Problem Gambling Solutions, had been providing problem gambling consulting services to the Nevada Department of Health and Human Services since 2007. Continuing to utilize Dr. Marotta as the DHHS Problem Gambling Consultant has pragmatic advantages including: continuity in services, institutional knowledge of the DHHS problem gambling program, knowledge of and positive relationships with DHHS problem gambling program grantees, and unsurpassed expertise in problem gambling service development.

V. CERTIFICATION

An authorized staff person from the applicant organization must sign and date below.

Muta-

Submission Checklist

Appendix A – Proposal Content

□ Current List of Board of Directors (if applicable) N/A

□ Most Recent Audit (if applicable)

N/A

□ Most Recent Financial Status Report (if audit not applicable)

Verification of Professional Liability Insurance

Proof of Nevada Business License



CERTIFICATE OF LIABILITY INSURANCE

THIS CERTIFICATE IS ISSUED AS A MATTER OF INFORMATION ONLY AND CONFERS NO RIGHTS UPON THE CERTIFICATE HOLDER. THIS CERTIFICATE DOES NOT AFFIRMATIVELY OR NEGATIVELY AMEND, EXTEND OR ALTER THE COVERAGE AFFORDED BY THE POLICIES BELOW. THIS CERTIFICATE OF INSURANCE DOES NOT CONSTITUTE A CONTRACT BETWEEN THE ISSUING INSURER(S), AUTHORIZED REPRESENTATIVE OR PRODUCER, AND THE CERTIFICATE HOLDER. IMPORTANT: If the certificate holder is an ADDITIONAL INSURED, the policy(ies) must be endorsed. If SUBROGATION IS WAIVED, subject to the terms and conditions of the policy, certain policies may require an endorsement. A statement on this certificate does not confer rights to the certificate holder in lieu of such endorsement(s). CONTACT PRODUCER NAME: Trust Risk Management Services, Inc FAX PHONE (A/C, No, Ext): 877.637.9700 EMAIL Trust Risk Management Services, Inc. (A/C, No): 877.251.5111 **1791 Paysphere Circle** ADDRESS: info@trustrms.com INSURER(S) AFFORDING COVERAGE NAIC # Chicago, IL 60674 22667 **INSURER A: ACE American Insurance Company** INSURED INSURER B: Jeffrey Marotta INSURER C: 1602 SW Westwood Dr INSURER D: Portland, OR 97239 2759 INSURER E: **INSURER F: CERTIFICATE NUMBER: REVISION NUMBER:** COVERAGES THIS IS TO CERTIFY THAT THE POLICIES OF INSURANCE LISTED BELOW HAVE BEEN ISSUED TO THE INSURED NAMED ABOVE FOR THE POLICY PERIOD INDICATED. NOTWITHSTANDING ANY REQUIREMENT, TERM OR CONDITION OF ANY CONTRACT OR OTHER DOCUMENT WITH RESPECT TO WHICH THIS CERTIFICATE MAY BE ISSUED OR MAY PERTAIN, THE INSURANCE AFFORDED BY THE POLICIES DESCRIBED HEREIN IS SUBJECT TO ALL THE TERMS, EXCLUSIONS AND CONDITIONS OF SUCH POLICIES. LIMITS SHOWN MAY HAVE BEEN REDUCED BY PAID CLAIMS. ADDL SUBR POLICY EFF POLICY EXP INSE TYPE OF INSURANCE (MM/DD/YYYY) (MM/DD/YYYY) POLICY NUMBER LIMITS I TR S EACH OCCURRENCE COMMERCIAL GENERAL LIABILITY DAMAGE TO RENTED 5 CLAIMS MADE OCCUR PREMISES (Ea occurrence \$ MED EXP (Any one person) \$ PERSONAL & ADV INJURY \$ GENERAL AGGREGATE GEN'L AGGREGATE LIMIT APPLIES PER: \$ PRO-PRODUCTS-COMP/OP AGG POLICY 100 OTHER: COMBINED SINGLE LIMIT \$ AUTOMOBILE LIABILITY (Ea accident) \$ BODILY INJURY (Per Person) ANY AUTO \$ ALL OWNED SCHEDULED BODILY INJURY (Per accider AUTOS AUTOS NON-OWNED \$ PROPERTY DAMAGE HIRED AUTOS ALITOS (Per accident) \$ s EACH OCCURRENCE UMBRELLA LIAB OCCUR S EXCESS LIAB CLAIMS-MADE AGGREGATE ŝ DED **RETENTION \$** PER \$ WORKERS COMPENSATION STATUTE ER AND EMPLOYERS LIABILITY YIN E.L.EACH ACCIDENT ANY PROPRIETOR/PARTNER/EXECUTIVE N/A \$ F.L. DISEASE-EA EMPLOYEE OFFICER/MEMBER EXCLUDED? (Mandatory in NH) If yes, describe under \$ E.L. DISEASE - POLICY LIMIT DESCRIPTION OF OPERATIONS below \$1,000,000 58G22645663 07/02/2013 07/02/2014 Each Incident Psychologist's Professional Annual \$3,000,000 A Liability Aggregate Retroactive Date: 07/02/2007 DESCRIPTION OF OPERATIONS / LOCATIONS / VEHICLES (ACORD 101, Additional Remarks Schedule, may be attached if more space is required): CANCELLATION CERTIFICATE HOLDER SHOULD ANY OF THE ABOVE DESCRIBED POLICIES BE CANCELLED BEFORE THE EXPIRATION DATE THEREOF, NOTICE WILL BE

Additional Named Insured	10
Problem Gambling Solutions, Inc.	
1602 SW Westwood Dr	
Portland, OR, 97239	

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DELIVERED IN ACCORDANCE WITH THE POLICY PROVISIONS.

AUTHORIZED REPRESENTATIVE

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CERTIFICATE OF LIABILITY INSURANCE

DATE(MM/DD/YYYY) 04/28/2014

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PROBLEM GAMBLING SOLUTIONS, INC.

New Search

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ness Entity Information			
Status:	Active	File Date:	08/09/2010
Туре:	Foreign Corporation	Enlity Number;	E0383102010-0
Qualifying State:	OR	List of Officers Due:	08/31/2014
Managed By:		Expiration Date:	
Foreign Name:		On Admin Hold:	No
NV Business ID:	NV20101605733	Business License Exp:	08/31/2014

Additional Information

Central Index Key

Registered Agent Information			
Name;	JEFF MAROTTA	Address 1:	968 MELBA DRIVE
Address 2:		City:	RENO
State:	NV	Zip Code:	89503
Phone:		Fax	
Mailing Address 1:		Mailing Address 2:	
Mailing City:		Mailing State:	NV
Mailing Zip Code:			
Agent Type:	Noncommercial Registered Agent		

View all business entities under this registered agent ()

Financial Information

	No Par Share Count: 1,	500	Capital Amount: \$.00
Officers			Include Inactive Officers
President - JEFFREY	MAROTTA		
Address 1:	1602 SW WESTWOOD DRIVE	Address 2:	
City:	PORTLAND	State:	OR
Zip Code:	97239	Country:	USA
Status:	Active	Email:	
Secretary - JEFFREY	MAROTTA		
Address 1:	1602 SW WESTWOOD DRIVE	Address 2:	
City:	PORTLAND	State:	OR
Zip Code:	97239	Country:	USA
Status:	Active	Email:	
Treasurer - JEFFREY	MAROTTA		
Address 1:	1602 SW WESTWOOD DRIVE	Address 2:	
City:	PORTLAND	State:	OR

Status:	Active	Email:	
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Address 1:	1602 SW WESTWOOD DRIVE	Address 2:	
City:	PORTLAND	State:	OR
Zip Code:	97239	Country:	USA
Status:	Active	Email:	

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